

MANAGEMENT & BUSINESS SUPPORT FOR THE CHARITY SECTOR

Accounting, auditing & professional services



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Who we are and

HOW WE HELP OUR CLIENTS

Moracle is a leading management and business support company, providing accounting, auditing and professional services.

We work both nationally and internationally with a range of services including:

- auditing and professional services
- tax and VAT management including issue resolution
- consultancy on organisational change management and communications, IT solutions, HR and training

We support our clients in lowering costs and maximising their business efficiency and our strengths lie in our skills and experience in the challenges facing the third sector.

We are fully committed to supporting each member of our firm and our clients in an atmosphere of respect and trust. From our Founder, Morlai Kargbo (FCCA):

"We are acutely aware of the challenges faced by our clients; many have told us of the added pressures the pandemic has brought as you strive to deliver high-quality services, run your organisations more efficiently, and all with lower fundraising income.

You have told us that what makes the difference is having the right information from professionals who care and have your interests at heart.

We strive to provide the information to help you make the right decisions. We work with organisations large and small with the same level of attention.

We are not just accountants and auditors but provide a wide range of other professional services for all your organisational needs."

Get in touch if you'd like to find out more about Moracle and how we may be able to help you.

Our services are designed to bridge the gap between advice and action. We provide a personal, face-to-face service together with a level of professionalism that truly delivers where mid-tier firms and sole practitioners often fail.

We are committed to our clients and have a vested interest in their success

WHAT WE OFFER

Audit and assurance tailored to suit your specific needs and add value to your business.

Independent Examination as an alternative to a statutory audit for smaller charities - a legally acceptable form of external scrutiny of end-of-year accounts.

Internal audit to provide independent assurance that key risks are identified and managed, systems and controls are robust and appropriate, and suitable value has been received for the expenditure made.

Tax and business planning to help clients implement effective trading structures to expand revenue-generating capabilities while avoiding breaching charitable status and minimising tax liabilities.

VAT reviews to determine opportunities that partial exemption provides to recover a portion of VAT incurred on running costs.

Accounting systems reviews to ensure clients are getting the most from their investment in accounting software.

Advice on dealing with the Charity Commission and how to plan for their visits.

SORP 2005 Accounts preparation through assisting trustees with compliance.

OUR PRODUCTS

Charities Trustees & Treasurers Forum® is a members' network which develops a volunteering infrastructure of newly qualified accountants or those working with financial policy-makers. The Forum aims to increase the number of accountants involved in the voluntary sector.

Charities Advice Bureau® is a Saturday surgery that provides financial health checks for small charities with less complex structures, identifying weaknesses in their financial systems and providing advice and recommendations for improvements.

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<u>Moracle Charitable Foundation</u> was established to act as a vehicle of employment for individuals and groups interested in entering the accountancy field.

This year, Moracle has taken on 30 Kickstart Employees through the Government scheme and has committed time and training to their development under the close supervision of Moracle staff, whilst benefiting clients with their energy, commitment and new-found skills.



WHY CHOOSE MORACLE?

- Personal, partner-led service
- Proven track record, specifically in the third sector
- Efficient service, tailored to your needs
- Transparent fees, detailed in full at Proposal stage
- Investment right from the start to support you for the long-term
- Training on-site and Moracle-based training opportunities offered to all our clients

NEXT STEPS

Book an introductory meeting with us today! Morlai Kargo, Managing Partner



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